

## **Probate Notes for April 13, 2009**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

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**CASE: LPS Conservatorship of Bernice Egger**  
**Case No. CV PB 02-109**

It is recommended to approve the 7th account and report of conservator and to grant the petition for reappointment of the conservator of the person and estate.

**CASE: LPS Conservatorship of Steven Fairlee**  
**Case No. CV PB 02-100**

If the second affidavit of examining physician is filed, it is recommended to approve the 7th account and report of conservator and to grant the petition for reappointment of the conservator of the person and estate.

**CASE: LPS Conservatorship of Kathleen Flynn**  
**Case No. CV PB 79-15625**

It is recommended to approve the 25<sup>th</sup> account and report of conservator and to grant the petition for reappointment of the conservator of the person and estate.

**CASE: LPS Conservatorship of Teresa A. Honey**  
**Case No. CV PB 88-18948**

The petition must be verified.

**CASE: LPS Conservatorship of Jeanette Lee**  
**Case No. CV PB 97-104**

If an additional affidavit of a physician or licensed psychologist is filed, it is recommended to approve the 12<sup>th</sup> account and report of conservator and to grant the petition for reappointment of conservator of the person and estate. (Welf. & Inst. Code, § 5361.) Both affidavits of physicians filed are by Dr. Graman.

**CASE: LPS Conservatorship of Margarito Morales**  
**Case No. LP SQ 09-10**

It is recommended to approve the petition for appointment of conservator of the person and the estate.

**CASE: LPS Conservatorship of Barbara Raines**  
**Case No. CV PB 98-102**

If the second affidavit of examining physician is filed, it is recommended to approve the 11th account and report of conservator and to grant the petition for reappointment of the conservator of the person and estate.

**CASE: LPS Conservatorship of Kristen Saugstad**  
**Case No. CV PB 06-87**

The following are noted:

- (1) A second affidavit of a physician or licensed psychologist is needed. (Welf. & Inst. Code, § 5361.)
- (2) The property on hand at the beginning of this account period is different from the balance on hand at the end of the last account period.

**CASE: LPS Conservatorship of Candace Troutman**  
**Case No. CV PB 02-96**

If an additional affidavit of a physician or licensed psychologist is filed, it is recommended to approve the seventh account and report of conservator and to grant the petition for reappointment of conservator of the person and estate. (Welf. & Inst. Code, § 5361.)

**CASE: LPS Conservatorship of Jorge Valdez**  
**Case No. LP SQ 09-13**

It is recommended to approve the petition for appointment of conservator of the person and the estate.

**CASE: Probate Conservatorship of Dennis Hamilton**  
**Case No. CV PC 08-50**

The public guardian is directed to file an account and report and to set the account and report for hearing before this Court within 45 days of the date of this probate note. (Prob. Code, §§ 2620 and 2620.2, subd. (a).) It is recommended that the Court issue an order to show cause regarding the failure to pay fees. Notice of failure to pay fees was sent to the public guardian on February 26, 2009. No fees have been paid.

**CASE: Probate Conservatorship of Jean N. Lamb**  
**Case No. CV PB 06-182**

The following deficiencies are noted:

- (1) Petitioner must use Judicial Council Form GC-400(SUM); and
- (2) Original bill statements from the residential or long-term care facility are required. (Prob. Code, § 2620, subd. (c)(5).)

It is recommended that the Court order the petitioner to pay \$450.00 for the Court Investigator's report that was filed on May 14, 2008.

**CASE:           Estate of Louis L. Balics**  
**Case No. CV PB 07-270**

It is recommended to approve the first and final account and report of executor and to grant the petition for its settlement, for allowance of compensation to executor and to attorneys for ordinary services, extraordinary services and for reimbursement of costs advanced, and for final distribution and discharge of bond. Petitioner is to prepare the proposed order.

**CASE:           Estate of Susan Irene**  
**Case No. CV PB 09-46**

It is recommended to grant the petition for probate of will and for letters testamentary and for authorization to administer under the Independent Administration of Estates Act.